



# UNIFORMITY COMMITTEE MEETING

**Tuesday, July 28, 2026**  
**9:30 AM – 3:15 PM Eastern Time**

If you plan on attending remotely or in person, please register here:  
<https://www.mtc.gov/events-training/59th-annual-meetings/>

| In Person Attendees                                                                          | Remote Attendees – Zoom for Government                                                                                                                                                                                                                                         |
|----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Fort Pontchartrain –<br>a Wyndham Hotel<br>2 Washington Boulevard<br>Detroit, Michigan 48226 | <a href="https://www.zoomgov.com/j/1606385193?pwd=4c8PyfqnQFIBO43C8EjufclLj7KyvM.1">https://www.zoomgov.com/j/1606385193?pwd=4c8PyfqnQFIBO43C8EjufclLj7KyvM.1</a><br><br>Meeting ID: 160 638 5193<br>Passcode: 159034<br><br>Dial-in: (646) 828-7666, Meeting ID: 160 638 5193 |

## AGENDA

**NOTE: MATERIALS WILL BE POSTED WITH THIS AGENDA ON THE MTC WEBSITE. TIMES NOTED ARE ESTIMATES AND ARE EASTERN TIME**

|      |                  |                                                                                                                                                                                                                                                                                                                                                                                            |                                   |
|------|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| I.   | 9:30 AM Eastern  | <b>Welcome, Introductions, &amp; Initial Public Comment</b><br>Laurie McElhatton (California), Committee Chair &<br>Phil Skinner (Idaho), Committee Vice Chair (remote)<br><br>State members and other state attendees (in-person and remote) will be asked to introduce themselves. Members of the public may also introduce themselves.                                                  | See Uniformity Process & Handbook |
| II.  | 9:50 AM Eastern  | <b>Approval of Minutes from April 21, 2026 Meeting</b><br>Laurie McElhatton, Chair and Committee<br><br>Committee members will be asked to review and approve the minutes (with or without amendments).                                                                                                                                                                                    | Minutes                           |
| III. | 9:55 AM Eastern  | <b>Annual Approval of the Uniformity Committee Charter</b><br>Laurie McElhatton, Chair and Committee<br><br>Committee members will be asked to approve the committee charter (with or without amendments).                                                                                                                                                                                 | Charter                           |
| IV.  | 10:00 AM Eastern | <b>Remarks of the Chair and Vice Chair &amp; Nomination of a New Vice Chair</b><br>Laurie McElhatton (California), Chair &<br>Phil Skinner (Idaho), Vice Chair<br><br>The Chair and Vice Chair will give opening remarks and will also ask for nominations for a new Vice Chair since Phil Skinner will be stepping down. Members of the committee may be asked to vote on the nominee(s). |                                   |
| V.   | 10:15 AM Eastern | <b>Uniformity Developments Report</b><br>MTC Staff                                                                                                                                                                                                                                                                                                                                         | Developments Report               |
| VI.  | 10:30 AM Eastern | <b>Report from the Digital Project Work Group</b><br>Tim Jennrich (Washington) & Mia Strong (Louisiana), Work Group Chair and Vice Chair<br>MTC Staff<br><br>State and public attendees will be asked to give input on the status and direction of the project.                                                                                                                            | Status Report                     |

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|----------------------|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| VII.                 | 11:15 AM<br>Eastern | <b>Report from the Receipts Sourcing Regulation Review Work Group – Part I</b><br>Katie Frank (California), Work Group Chair<br>MTC Staff<br><br>The work group will update the committee on its recent proposals (approved by the committee) and potential new projects or topics that the Uniformity Committee” may want to consider and suggest a process for selecting those potential projects. | Status Report |
| <b>LUNCH – 11:45</b> |                     |                                                                                                                                                                                                                                                                                                                                                                                                      |               |
| VIII.                | 1:15 PM<br>Eastern  | <b>Report from the Receipts Sourcing Regulation Review Work Group – Part II</b><br>Katie Frank (California), Work Group Chair<br>MTC Staff<br><br>The work group will ask for any questions about the process of selecting new projects, or the possible projects, and solicit suggestions.                                                                                                          |               |
| IX.                  | 1:30 PM<br>Eastern  | <b>Report from the Partnership Project Work Group</b><br>Laurie McElhatton (California), Work Group Chair<br>MTC Staff<br><br>The work group will give a status report and request guidance from the committee about how to move forward on issues involving the drafting of uniform sourcing provisions for partnership income as well as next steps.                                               | Status Report |
| X.                   | 2:20 PM<br>Eastern  | <b>State Roundtable</b><br><br>Committee members will be asked to give an update on issues of interest to their states.                                                                                                                                                                                                                                                                              |               |
| XI.                  | 3:10 PM<br>Eastern  | <b>New Business</b><br>Laurie McElhatton (California), Committee Chair<br><br>Any person may suggest new business for the committee to consider.                                                                                                                                                                                                                                                     |               |
| XII.                 | 3:15 PM             | <b>Adjourn</b>                                                                                                                                                                                                                                                                                                                                                                                       |               |

### Committee Rules:

**Generally** – The Chair runs the meeting, following the agenda. Anyone wishing to speak should ask to be recognized by the Chair. Questions are welcome at any time and participation is encouraged. The agenda also provides signals for each topic as to the type of participation anticipated (discussion, advice, voting, etc.). Members of the public are invited to provide comments as well.

**Committee Members** – Committee membership is voluntary and inclusive. All state personnel present or on the phone during a meeting are welcome to participate as members of the Committee and can offer motions or amendments and participate in Committee discussion, etc. But only one person from each state should cast a vote. (Members from the same state can decide who votes.)

**Motions and Amendments** – Official Committee decisions are made by motion (no need for a second). Motions may be offered by any Committee member, with or without an invitation of the Chair. The moving member may amend or withdraw a motion prior to a vote and other members may offer amendments, “friendly” or not. The Chair will allow discussion of motions and amendments prior to voting. The Chair may allow a request to reconsider a motion after a vote.

**Voting** – The Chair determines how particular votes are taken—including asking for objections only. State members participating by phone may be asked to identify themselves when voting, but otherwise, there is no requirement for a roll call vote. Unless the Chair asks for objections only, members may vote to accept or reject a motion or amendment, or may abstain. Staff will be asked to record adopted motions and amendments, but need not record vote tallies unless requested.