



Multistate Tax Commission Audit Committee Meeting July 27, 2026

1. Productivity

The Joint Audit Program completed five (5) income tax audits and parts of four (4) other income tax audits in 2026 fiscal year. Audit program staff also completed parts of eight (8) sales tax audits during the year. Currently, there are thirteen (13) income tax audits and twenty-two (22) sales tax audits in progress.

During the fiscal year, the income tax program proposed net assessments of \$80,563,369 for completed and partially completed income tax audits. Income tax program staff also proposed NOL and tax credit reductions of \$15,348,285. The sales tax program proposed net assessments of \$3,179,204 for completed and partially completed sales tax audits.

2. Staffing

The Joint Audit Program has experienced an unusually high number of staffing changes during the 2026 fiscal year.

On the income tax team, Ali Pazand departed his Auditor I position in October, and Senior Auditor Nick Polimeros retired in February. To fill these gaps, Ben Morris returned to the Commission as a Senior Auditor in April, and Deneen Beans joined the team as an Auditor I in May. In addition, Brian Staley was promoted to Audit Supervisor in anticipation of Jeff Silver's retirement. Jeff now has plans to retire late November 2026.

On the sales tax team, Steve Yang retired in May. Jantha Jamison was promoted to Audit Supervisor to succeed him, and a hiring announcement was issued for the Auditor I position in April. Jantha and Holly are still interviewing potential candidates for this position.

3. Audit Committee

The Audit Committee met three times in fiscal year 2026. The committee's first meeting of the fiscal year was held on July 21, 2025, in Salt Lake City, Utah. The second meeting was held on

November 19, 2025, in New Orleans, Louisiana. The third and final meeting of the fiscal year was held on April 22, 2026 in Knoxville, Tennessee.

At each meeting, the committee received updates on the status of open audits as well as a SALT case update from MTC legal staff. In addition, members participated in an audit roundtable discussion in New Orleans and voted on new audit inventory in Knoxville.

4. Training

The Commission is working to provide more content on its online training platform including a basics corporate income tax course.

- Upcoming training and informational session opportunities:
 - You can always stay up to date with goings on at MTC by subscribing to the MTC newsletter. Please sign up by sending your email address to Loretta King of the MTC staff – lking@MTC.gov

For information regarding upcoming MTC training, contact Sherry Tiggett at STiggett@MTC.gov or (202) 650-0296 or visit our website at <http://www.mtc.gov/Events-Training>.