



Dear MTC Partnership Work Group Participants, Uniformity Committee, and Members of the Public:



Next Work Group Meeting – Status Report on Complex Sourcing Issues

Our regularly scheduled partnership work group call is Wednesday, February 21, 2024 at 3:00 PM Eastern. The agenda is below and materials will be posted on the project web page, here:

<https://www.mtc.gov/uniformity/project-on-state-taxation-of-partnerships/>. MTC staff will be giving a status report and a preliminary summary of the existing state tax guidance on the sourcing of income in tiered partnership structures. Materials will be posted prior to the call.

AGENDA

- I. Welcome and Introductions
- II. Initial Public Comment
- III. Status Report and Overview of State Tax Guidance on Sourcing in Tiered Partnership Structures
- IV. New Business
- V. Adjourn

Join from your computer, tablet or smartphone.

<https://www.gotomeet.me/LilaDisque/work-group—state-taxation-of-partnerships>

You can also dial in using your phone.

United States: +1 (872) 240-3412

Access Code: 208-267-469

Work Group – Regular Participants by State

Alabama - Christina Hall, Lynn Schoener, Matt Tidwell, and Melissa Gillis

Arkansas – Scott Fryer

California – Katie Frank and Laurie McElhatton

Colorado – Ester van Mourik and Josh Pens

Connecticut – Crystal Hale

District of Columbia – Aaishah Hashmi

Idaho – Eric Mahler and Phil Skinner

Iowa – Anana Stamas, Michael Mertens, Tiana Slaney, and Zach Waldmeier

Kentucky – Sarah Watts and Adam Johnson

Louisiana – Krystal Bolton and Teshaun Phoenix-Moore

Massachusetts – Michael Fatale

Michigan – Angela Matelski

Minnesota – Margaret Reisdorf

Montana – David Merrien

New Jersey – Angela Longstreet, Kathleen Haller, Nandini Venkatramani, and Eric Friedmann

Oregon – Daron Prara, Victoria Johnson, and Michael Lucas

North Carolina – Tenisha Jacobs

Utah – Angie Hillas, Frank Hales, and Shelley Robinson

West Virginia – Rebecca Rodak

Wisconsin – Alex Wagner and Joseph Wasicak

If I'm missing anyone or there are others who want to be included in our regular participants, please let me know. Thank you for your participation.

