



MULTISTATE TAX COMMISSION

To: MTC Executive Committee
From: John Ficara, Chair Strategic Planning Committee
Date: November 13, 2023
Subject: SPC Report First Quarter of FY 2024

Several actions were taken during the Committee's July 27, 2023 meeting in Austin, Texas. The Committee determined that it will review the definitions and some of the requirements set out in the Public Participation Policy document and edit it for cohesiveness and administrability. The Public Participation Policy was modeled after certain state provisions in the 1990s and has been modified occasionally to reflect developments in technology. All of the related provisions tend not to be located together in the document that has resulted in a policy that must be read as a whole and leaves some gaps for interpretation.

The recommendation was made that MTC staff prepare a revised version of the Policy for review by the Committee at its future meetings, ideally with the goal of having an updated Policy ready for approval by the Commission at the 2024 Annual Meeting. The revision progress and recommended steps forward/timeline will be reviewed at the Committee's meeting later this week. A public hearing on this issue will be held some time in early 2024.

Also, the Committee changed the Committee Charter to better clarify succession of Committee leadership.

The Committee also received an update on training efforts by MTC staff. The MTC is moving forward with a number of additions to the training program. The MTC continues to have high participation in the Partnerships and Market-Based Sourcing (MBS) courses. Training efforts, both virtual and in-person, continue to move forward. The recommendations in the strategic planning workgroup's report on training are continuing to be implemented. Virtual trainings are uploaded on a learning management system (LMS). Additional trainings will be added to the LMS over the next few months.