Dear MTC Partnership Work Group Participants, Uniformity Committee, and Members of the Public:

This is to notify you that the Partnership Work Group will be having its next call next **Wednesday, May 24, 2023, at 3:00 P.M. Eastern.**

We will continue our discussion of sourcing of investment partnership income and guaranteed payments The agenda for the meeting is (below) and information will be posted on the project page soon, here:

https://www.mtc.gov/uniformity/project-onstate-taxation-of-partnerships/.

Thanks, as always,

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Dial-in/Log-in Information

Join from your computer, tablet or smartphone.

https://www.gotomeet.me/LilaDisque/workgroup—state-taxation-of-partnerships

You can also dial in using your phone. United States: +1 (872) 240-3412

Access Code: 208-267-469

Telephone participants will be muted if their line causes interference with the call; to unmute your line, please press *6.

If you experience any kind of difficulty participating in the meeting, please contact events@mtc.gov.

AGENDA – Wednesday, May 24, 2023 – 3:00 p.m. Eastern

- I. Welcome and Introductions Laurie McElhatton, Chair (California)
- II. Initial Public Comment
- III. Information on Suggested Use of IRC Sec. 864 as a Basis for Defining Qualified Investments as Part of the Investment Partnership Model
- IV. Changes to Draft of White Paper on Sourcing of Guaranteed Payments
- V. Discussion
- VI. Adjourn