



## Multistate Tax Commission Audit Committee Meeting July 24, 2023

### 1. Productivity

The Joint Audit Program completed parts of nine (9) income tax audits during fiscal year 2023. Audit staff also completed three (3) sales tax audits and parts of seven (7) other sales tax audits. Currently, there are nineteen (19) income tax audits and twenty-four (24) sales tax audits in progress.

During the fiscal year, the income tax program proposed net assessments of \$170,817,148 for partially completed income tax audits. Income tax program staff also proposed NOL and tax credit reductions of \$3,007,624. The sales tax program proposed net assessments of \$3,439,663 for completed and partially completed sales tax audits. Sales tax program staff also proposed reductions in tax refunds of \$192,554.

### 2. Staffing

The Joint Audit Program experienced no staffing changes during fiscal year 2023, but Jacqueline Dalenberg submitted notice of retirement in early July. We hope to add a new sales tax auditor to our staff soon.

### 3. Audit Committee

The Audit Committee met three times in fiscal year 2023. The committee's first meeting of the fiscal year was held on August 1, 2022, in Anchorage, Alaska. The second meeting was held on November 16, 2022, in Little Rock, Arkansas. The third and final meeting of the fiscal year was held on April 26, 2023 in Long Beach, California. During each meeting, the committee reviewed the status of ongoing MTC audits and received an exclusive SALT case update from MTC legal staff.

## 4. Training

The Commission is working to provide training via an online training platform that may allow member states access to view training on demand.

- Upcoming training opportunities:
  - CLE/CPE Ethics and Confidentiality Extravaganza  
December 13, 2023, 2:00pm - 4:00pm ET.  
Virtual Event, Registration will be opening fall
  - You can always stay up to date with goings on at MTC by subscribing to the MTC monthly newsletter. Please sign up by sending your email address to Loretta King of the MTC staff – [lking@MTC.gov](mailto:lking@MTC.gov)

For information regarding upcoming MTC training, contact Sherry Tiggett at [STiggett@MTC.gov](mailto:STiggett@MTC.gov) or (202) 650-0296 or visit our website at <http://www.mtc.gov/Events-Training>.