



## Multistate Tax Commission Audit Committee Meeting July 23, 2018

### 1. Productivity

The Audit Program has completed two corporate income tax audit and parts of ten other corporate income tax audits for fiscal year 2018. The Audit Program also completed six sales tax audit and parts of five other sales tax audits for fiscal year 2018. Currently, there are twenty-two (22) income and thirty-one (31) sales tax audits in progress.

The MTC Audit Program has proposed assessments of \$45,814,096 for the completed corporate income tax audits and \$2,495,249 for the completed sales tax audits for fiscal year 2018.

### 2. Staffing

At our meeting in Bloomington, Minnesota I was proud to announce that effective January 1, 2018, Larry Shinder was promoted to an audit supervisor. Also, during that meeting we celebrated the many years of service that Harold Jennings provided to the Commission. We are sad to see him leave the Commission, but are happy for him and wish him the very best in his retirement. Also, we were able to hire another sales tax auditor, Kim Stewart. Kim Stewart comes to us from the Kansas Department of Revenue. Kim will begin her career with the Commission on August 1, 2018.

### 3. Audit Committee

The audit committee last met on April 24, 2018 in Bloomington, Minnesota. This was the third meeting for the audit committee in fiscal year 2018. The first meeting was held in Louisville, Kentucky, on July 31, 2017 and the second meeting was held in New Orleans, Louisiana, on November 15, 2017.



During the meeting in Bloomington, Bruce Fort, MTC staff attorney, gave a presentation on recent happenings in the State and Local Tax area. Also, we had a presentation for Harold Jennings, honoring him for his many years of service to the Commission. The committee discussed a couple of audit issues staff was encountering and how we might deal with those. The audit committee also discussed the progress of the current audits, and, as usual, the committee ended with the states' round table discussion.

#### 4. TRAINING

We held a Computer Assisted Audit Techniques Using Excel class on July 11-12, 2018 in Hoover, Alabama. Bob Schauer and Harold Jennings were the instructors for this class.