

PUBLIC NOTICE & AGENDA

Multistate Tax Commission Financial Institutions Work Group Meeting via Teleconference

Monday, November 25, 2013 1:00 p.m. Eastern AND Wednesday, December 4, 2013 2:30 p.m. Eastern

NOTE: Please note that these TWO teleconferences are scheduled at different times, to accommodate the greatest number of participants.

Via Teleconference

Dial-In Number: 1-888-809-4012 Conference Code: 101912

I. Welcome and Introductions

II. Continuing Discussion of Property Factor

Materials to be discussed:

- 1. Elliott Dubin's Memo of October 31, 2013 (Apportionment of Net Income of Financial Institutions).
- 2. Wall Street Journal Article of October 16, 2013 (Fed Weighs Surcharge on Banks' Physical Commodity Businesses Fee Could Spur Firms to Pare Involvement in the Sector)
 - 3. Phil Horwitz Proposal to Source Loans in the Property Factor
 - 4. Issue Check List (to be updated)

III. Next Steps

V. Adjourn

If you would like additional information about this meeting, contact Sheldon Laskin, Multistate Tax Commission, 444 North Capitol Street, N.W., Suite 425, Washington, D.C. 20001

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