Multistate POA State Survey/Questionnaire:

* Will your state accept the POA?
  + Yes as soon as finalized
  + Yes but will require additional internal approvals
  + We intend to but internal approval will take significant time
* How must a POA be filed in your state?
  + By mail
  + Electronically by email
    - Include email
  + Electronically by portal/uploaded
    - Include link to portal/website where form is uploaded
  + Other
    - List other requirements
* Will your state accept an electronic signature?
  + Yes each of the following formats are accepted:
    - A typed name that is typed into the signature block
    - A scanned or digitalized image of a handwritten signature
    - A handwritten signature input onto an electronic signature pad
    - A handwritten signature, mark or command on a display screen with a stylus device
    - A signature created using a third-party software (*i.e.*, docusign)
  + Only certain types of electronic signatures are accepted
    - List all of the above electronic signatures that your state accepts
  + No, we are statutorily required to obtain a wet signature
  + Other signature requirements?
    - List any additional signature requirements (i.e., notary/witness0
* Does your state require a state specific business identification number be provided on a POA?
  + Yes
    - Please list state specific business identification numbers required to be included
  + No
* Does your state require any additional information for taxpayer(s) to be provided?
  + List any additional information required
* Does your state require any addition information for authorized representative(s) to be provided?
  + List any additional information required
* What is your state’s default rules regarding tax matters?
  + All matters will be covered by the POA unless otherwise noted
  + Specific taxes/fees must be identified
* What is your state’s default rules regarding authorized periods?
  + All tax years are authorized by the POA unless otherwise noted
  + Specific tax years/periods must be identified
* Does your state have a default rule on POA revocations?
  + Yes, all previous POAs are revoked when a new POA is filed
  + No, all previous POAs remain in place when a new POA is filed unless explicitly revoked
  + Other
    - List any other default rules
* Does your state require a signature by the authorized representative(s)?
  + Yes
  + No
  + Other
    - Other information
* Does your state allow authorized representative(s) to receive copies of notices?
  + Yes, electronically
  + Yes, by mail
  + Yes both
  + No, we are not authorized to provide copies of notices to the authorized representative(s)
* Does your state require any other information to be included on the POA?
  + List any other information
* Are there any items that your state would limit regarding the authorized representative’s authority?
  + List any other restrictions/limitations to the representative’s authority