Multistate POA State Survey/Questionnaire:

* Will your state accept the POA?
	+ Yes as soon as finalized
	+ Yes but will require additional internal approvals
	+ We intend to but internal approval will take significant time
* How must a POA be filed in your state?
	+ By mail
	+ Electronically by email
		- Include email
	+ Electronically by portal/uploaded
		- Include link to portal/website where form is uploaded
	+ Other
		- List other requirements
* Will your state accept an electronic signature?
	+ Yes each of the following formats are accepted:
		- A typed name that is typed into the signature block
		- A scanned or digitalized image of a handwritten signature
		- A handwritten signature input onto an electronic signature pad
		- A handwritten signature, mark or command on a display screen with a stylus device
		- A signature created using a third-party software (*i.e.*, docusign)
	+ Only certain types of electronic signatures are accepted
		- List all of the above electronic signatures that your state accepts
	+ No, we are statutorily required to obtain a wet signature
	+ Other signature requirements?
		- List any additional signature requirements (i.e., notary/witness0
* Does your state require a state specific business identification number be provided on a POA?
	+ Yes
		- Please list state specific business identification numbers required to be included
	+ No
* Does your state require any additional information for taxpayer(s) to be provided?
	+ List any additional information required
* Does your state require any addition information for authorized representative(s) to be provided?
	+ List any additional information required
* What is your state’s default rules regarding tax matters?
	+ All matters will be covered by the POA unless otherwise noted
	+ Specific taxes/fees must be identified
* What is your state’s default rules regarding authorized periods?
	+ All tax years are authorized by the POA unless otherwise noted
	+ Specific tax years/periods must be identified
* Does your state have a default rule on POA revocations?
	+ Yes, all previous POAs are revoked when a new POA is filed
	+ No, all previous POAs remain in place when a new POA is filed unless explicitly revoked
	+ Other
		- List any other default rules
* Does your state require a signature by the authorized representative(s)?
	+ Yes
	+ No
	+ Other
		- Other information
* Does your state allow authorized representative(s) to receive copies of notices?
	+ Yes, electronically
	+ Yes, by mail
	+ Yes both
	+ No, we are not authorized to provide copies of notices to the authorized representative(s)
* Does your state require any other information to be included on the POA?
	+ List any other information
* Are there any items that your state would limit regarding the authorized representative’s authority?
	+ List any other restrictions/limitations to the representative’s authority