

***MULTISTATE TAX COMMISSION***

***AUDIT DIRECTOR'S REPORT***

***FISCAL YEAR 6/14***

**PRODUCTIVITY**

Audit Program completed 6 and parts of 7 income tax audits for fiscal year end 6/14. The Audit Program also completed 6 sales tax and parts of 9 other audit for the same period. There are 17 income and 29 sales tax audits in progress. There were several income and sales tax cases that were delayed by the taxpayers due to turn over in their tax staffs or taxpayers being sold.

The MTC Audit Program proposed assessments of \$40,859,263 for income tax and \$1,674,931 for sales tax.

**STAFFING**

Two income tax auditors are no longer in the Commission's employment as of November 1, 2013. These two positions will be filled when the new Audit Director is hired. This will be sometime in early 2014. Mike Bontrager resigned as sales tax auditor effective February 1, 2014 to take a position at Walgreens. Jantha Jamison was hired to fill sales tax auditor position in June 2014.

Please welcome Keith Getschel formerly of Minnesota as new Audit Director. Keith began as Audit Director on June 16, 2014.

**AUDIT COMMITTEE**

The Audit Committee met in San Diego, California on July 23, 2013, New Orleans on December 10, 2013 and March 13, 2014 in Denver.

## **TRAINING**

Jeff Silver and Larry Shinder participated as instructors in an income tax course in Washington, DC in October, 2013. Jeff and Cathy Felix participated as instructors in an income tax course in Denver in February. Also, Harold Jennings and Bob Schauer conducted in a sampling class in Colorado in October 2013 and are a course in Alabama in February.