



Working together since 1967 to preserve federalism and tax fairness

To: Members, Multistate Tax Commission
From: Ken Beier, Training Director
Date: August 2, 2007
Subject: Training Program Report

MTC offered 11 courses during the 2006-07 fiscal year, and a similar level of activity is anticipated for the 2007-08. Recently developed MTC sampling software is being used to support our sampling courses and we are anticipating opening a session of the Statistical Sampling course to the private sector during the coming year.

Courses Offered in 2006-07

The following MTC courses were offered during the year:

Nexus School

October 4-5, 2006 in Little Rock, Arkansas for 36 students
December 5-6, 2006 in Lansing, Michigan for 62 students
April 24-25, 2007 in Denver, Colorado for 46 students
June 5-6, 2007 in Hartford, Connecticut for 39 students

Corporate Income Tax

October 2-5 in Salem, Oregon for 61 students (37 in Part 2)
February 5-8, 2007 in Oklahoma City, Oklahoma for 43 students (34 in Part 2)

Non-Statistical Sampling

August 28-September 1, 2006 in Oklahoma City, Oklahoma for 25 students
April 23-27, 2007 in New Orleans, Louisiana for 24 students

Statistical Sampling

July 17-21, 2006 in Oklahoma City, Oklahoma for 20 students
October 30-November 3, 2006 in Oklahoma City, Oklahoma for 29 students

Computer Assisted Audit Techniques

May 7-11, 2007 in Oklahoma City, Oklahoma for 30 students

Current Schedule of Courses and Events

The following courses and events are currently anticipated:

2007 FTA / MTC Audit and Computer Technology Workshop, September 23-26, 2007 in Nashville, Tennessee (registration is being handled by FTA)

Nexus School

October 29-30, 2007 in Nashville, Tennessee

First half of 2008, Maryland (date and city to be determined)

Updates on our schedule as well as registration information can be found at www.mtc.gov or by contacting Antonio Soto at 202-508-3846.

NASBA Certification and Continuation Education Credit

The Commission is registered with the National Association of State Boards of Accountancy (NASBA) as a CPE sponsor. This registration is for “group-live” programs. Accounting boards in 44 states recognize NASBA certification for granting of CPE credit for in-person courses. The Commission also certifies attendance for CLE credit at Commission sponsored events.

Changes for Sampling and Computer Assisted Audit Techniques Courses

The recently developed MTC sampling software will be utilized in future sampling courses. We are still expecting to open a session of the Statistical Sampling course to the private sector during the year. The Computer Assisted Audit Techniques course is now a two-day course. The introductory sampling course has been shortened from 4 ½ days to 2½ days and is now identified as Basic Random Sampling (formerly Non-Statistical Sampling). We are encouraging states to host both the Computer Assisted Audit Techniques and Basic Random Sampling within the same week.

Tuition and Host State Credit

The tuition schedule for 2007-08 has been adjusted since it was presented to the MTC Executive Committee in May 2007. The adjustments reflect shortening of the basic random sampling course from 4 ½ days to 2 ½ days and larger expected class sizes for sampling and computer assisted audit courses. Fees for private sector participants in sampling or other courses will be determined as these courses are scheduled.

The Commission provides a host state credit of \$3000 for each course. The credit is for support related to the course and applies to tuition for host state students.

Training Brochure

The 2007-2008 Training Brochure will be mailed to MTC contacts in early September 2007.