



Maximizing the synergies of multi-state tax cooperation

To: Members, Executive Committee
From: Ken Beier, Training Director
Date: May 6, 2013
Subject: Training Program Report

Since December 2012 meeting of the Executive Committee, the Commission has presented five courses—statistical sampling, nexus (three sessions) and corporate income tax. In addition, the Commission has provided corporate income tax materials and in-person assistance to support training of Michigan Department of Treasury personnel. Sessions of the Nexus School and corporate income tax course are currently scheduled. In addition, discussions are underway for a statistical sampling course in the fall. Updates to our training schedule as well as registration information can be found at www.mtc.gov or by contacting Antonio Soto at asoto@mtc.gov or 202-650-0296.

Courses Offered since December 1, 2012

The MTC has provided the following training courses since the Executive Committee meeting in December 2012:

Statistical Sampling for Sales and Use Tax Audits

February 4-7, 2012 in Hoover, Alabama for 24 students from Alabama, Maryland, the private sector, and the Commission.

Nexus School

December 11-12, 2012 in Salt Lake City, Utah for 33 students from Utah, Idaho, Arizona and the Commission.

February 12-13, 2013 in Salem, Oregon for 17 students from Oregon, Maryland and the Commission.

April 23-24, 2013 in Phoenix, Arizona for 58 students from the Arizona Department of Revenue and the Commission.

Corporate Income Tax

January 14-17, 2013 in Honolulu, Hawaii for 27 students from the Hawaii Department of Taxation.

The Commission also has provided corporate income tax training materials and a “train the trainer” session for the audit portion of these materials for the Michigan Department of Treasury in April, 2013. This is to support upcoming training that Michigan will be providing for their personnel.

Current Schedule of Training Events

The following courses are currently scheduled:

Nexus School

June 4-5, 2013 in Bismarck, North Dakota

Corporate Income Tax

October 7-10, 2013 in Washington, DC (pending final arrangements)

NASBA Renewal

The Commission has renewed its certification on the National Registry of CPE sponsors with the National Association of State Boards of Accountancy (NASBA). This is effective through April 1, 2014.