

Information Exchange Data Sheet--ALAS Committee

Section A - Organizational Information							
State:							
Date Prepared:							
Contact Person:							
E-mail & Phone:							
Data Organization:							
Possible options for states to organize taxpayer information:							
Alphabetical Order, High to Low Priority by State's Criteria (explain), High to Low Amount of Fical Impact, Urgency to State of Addressing Case, Degree of Difficulty or Complexity, Date State Commenced the Case, Status of Case in Administrative Process, Other (explain)							
Section B - Taxpayer Information							
Taxpayer ID	Taxpayer Name	Tax Periods	Case Status	SOL Information	Pricing Study Y/N & Date	Case Value Ranking	Comments
Notes:							
Case Status: Identified for Review, Under Audit, Assessed, Appealed							
SOL Information: Open until (Date), Closed							
Pricing Study: Did the taxpayer provide a pricing study? What is the date the study was completed or last updated?							
Case Value Ranking: Higher, Medium, Low, or an estimate of fiscal impact.							
Comments: Key information about case, such as: subpoena for information pending, analysis of transfer pricing study undertaken, special issues, etc.							