

*MULTISTATE TAX COMMISSION*

*AUDIT DIRECTOR'S REPORT*

*FISCAL YEAR 6/15*

**PRODUCTIVITY**

Audit Program completed two and parts of three other income tax audits through October 31, 2014 for the fiscal year end of June 2015. The Audit Program also completed one sales tax and parts of six other sales tax audits for the same period. There are 14 income and 37 sales tax audits in progress. There were several income and sales tax cases that were delayed by the taxpayers due to turn over in their tax staffs or taxpayers being sold.

The MTC Audit Program has proposed assessments of \$2,186,169 for income tax and \$917,872 for sales tax through October 31, 2014 for the fiscal year end of June 2015.

**STAFFING**

Danette Smith resigned as a sales tax auditor in July and Ken Morrow retired in October. We have filled two income tax auditor positions. Lindsay Buerkle Vennes will be starting on December 1, 2014 and will report to our Chicago office. Lindsay comes to us from the Idaho Tax Commission. Pamela Downs will be starting January 5, 2015 and will be reporting to the New York office. Pamela worked previously for the New Hampshire Department of Revenue. We are very pleased to have them both joining the Commission's audit staff.

**AUDIT COMMITTEE**

The Audit Committee met in Albuquerque, New Mexico on July 29, 2014. There was also a meeting on October 30, 2014 via teleconference to select corporate income tax cases.

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## TRAINING

Jeff Silver and Larry Shinder participated as instructors in an income tax course in Burlington, Vermont in October, 2014. Keith Getschel attended that training session, as well. Harold conducted a "Computer Assisted Audit Techniques using Excel" class in Washington, DC in October, 2014. Bob Schauer will be conducting a sampling class in Georgia in November 2014, with the assistance of Scott Elliot from Minnesota.

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